



CLDP Recommended Prerequisites

If you are considering registering for the Commercial Lending Development Program this fall, WBA strongly recommends these courses to help prepare you. These classes, offered through the American Bankers Association, provide underlying skills that are necessary for CLDP and are available on-line at your convenience.

Analyzing Business Financial Statements and Tax Returns • \$150

This course covers an analysis of business financial statements and tax returns, including cash flow and statements.

Analyzing Financial Statements • \$455

A practical introduction to financial statement analysis from the perspective of the commercial loan officer. Gain the skills needed to effectively assess the risks related to a customer—current and prospective—and evaluate possible sources of repayment for the loan.

General Accounting • \$471

Topics in analyzing source documents, recording business transactions in a journal and posting entries in a ledger. How to prepare a trial balance, gather adjustment data and complete a worksheet are covered, as well as how to prepare financial statements and post-closing entries.

WBA EVENTS

Basic Personal & Business Tax Return Analysis • \$345

On July 12, WBA will host a one-day seminar by David Osburn on basic personal and business tax returns, including updated information following the tax reform. Register before June 28 to save.

Advanced Tax Return Analysis • \$345

On July 26, WBA will host a one-day seminar by David Osburn that will provide bankers with advanced tax return concepts and related analyses to help them more effectively work with their business customers. Register before July 12 to save.

Registrant Information

Name _____ Title _____

Company _____

Address _____ City/ST/Zip _____

Email _____ Phone _____

Registration Total Cost \$ _____

Payment Information

Please charge my credit card Check is enclosed

Card Number _____ Exp Date _____

Billing Address _____ City/ST/Zip _____

Billing Contact _____ Email _____

Please Send Invoice to Attention of: _____

EMAIL completed form to: registration@wabankers.com.

Mail: Washington Bankers Association, 1601 Fifth Avenue, Suite 2150, Seattle, WA 98101.

Call: (206) 447-1700. Online: wabankers.com.

** Attendance at WBA programs is limited to employees, officers and directors of WBA members, non-members eligible for membership in the WBA and members of other state banking associations which grant reciprocal privileges to WBA members.*

Cancellation Policy: For all cancellations that occur up to seven days prior to the start date, a \$50 cancellation fee will be charged. For cancellations with less than seven days notice, there will be no refunds. A substitute can attend at no fee. For cancelled courses and/or seminars, full fees will be refunded. Cancellation Procedure: Cancellations must be sent in writing to the WBA office via email, fax, or mail. No refunds will be granted until a written cancellation request is received by WBA.