



# 2024 ANNUAL CONVENTION

## PRELIMINARY AGENDA

### Wednesday, June 26

9:30 – 11:00 IBA Board of Directors Meeting  
11:30 – 1:00 ICBA Board Meeting  
11:30 – 1:00 Synergy Board Meeting & Lunch  
2:00 – 4:30 OBA Board of Directors Meeting  
12:00 – 1:00 WBA PROS Board of Directors Meeting  
1:30 – 4:00 WBA Board of Directors Meeting  
4:00 – 5:00 NBA Board of Directors Meeting  
3:00 – 6:30 Convention Registration Desk Open  
5:00 – 6:30 Welcome Reception

Capital Planning and Capital Raising  
*Zachary Davis, Partner, Luse Gorman*

Investment Tax Credits • *Moss Adams*

2:15 – 2:45 Break  
2:45 – 3:15 Regulatory Update: CSBS & FDIC  
*Charlie Clark, Vice Chair, CSBS and  
Director of Washington DFI*  
*Paul Worthing, Regional Director, FDIC*  
3:15 – 4:15 A New Model of American Banking  
*John Maxfield, Maxfield on Banks*  
4:15 Adjourn for the Day  
5:00 – 7:00 Casino Night Reception  
7:00 – 9:00 Group Dinner

### Thursday, June 27

7:00 – 8:00 Breakfast  
8:00 – 5:00 Convention Registration Desk Open  
8:00 – 12:00 First General Session  
8:00 – 8:15 Opening Remarks  
8:15 – 9:15 Generative AI: Strategic Utilization in  
Banking  
*Chris Nichols, Director of Capital Markets,  
South State Bank*  
9:15 – 10:15 Outperform The Norm  
*Scott Welle, Author & Speaker,  
Outperform the Norm*  
10:15 – 10:45 Break  
10:45 – 11:05 2024 and Beyond: Banking Industry  
Opportunities  
*Rob Nichols, President and CEO,  
American Banking Association*  
11:05 – 11:30 ICBA Update  
11:30 – 12:00 Federal Reserve Update & Fireside  
Chat  
*Governor Michelle Bowman, Federal  
Reserve Board of Governors*  
*Brent Beardall, President & CEO, WaFd  
Bank; Moderator*  
12:00 – 1:30 Lunch Buffet  
1:30 – 2:15 Breakout Sessions

### Friday, June 28

6:55 – 1:00 Convention Registration Desk Open  
7:00 – 8:45 IBA & ICBA Breakfast & Annual  
Meetings  
7:30 – 8:45 OBA Breakfast & Meeting  
7:30 – 8:45 WBA Breakfast & Annual Meeting  
7:00 – 8:45 Breakfast  
9:00 – 12:00 General Session  
9:00 – 9:45 Early Warning Economic Indicators of  
Systemic Bank Fragility  
*Dr. Vange Ocasio Hochheimer, Professor  
of Economics & Finance, Whitworth  
University*  
9:45 - 10:00 Break  
10:00 – 11:00 The 2024 Political Debrief  
*Jeff Dufour, Editor in Chief, National  
Journal*  
11:15 – 12:15 Ted Lasso-inspired Team Upgrade:  
Harnessing Positive Leadership  
Principles  
*Dr. Bobby Low, Head of People  
Science, Motivosity*  
12:00 – 12:15 Closing Remarks & Adjourn

Navigating the Coming Demographic Crisis  
*Joe Sullivan, President & CEO, Market Insights*



## BOOK YOUR ACCOMMODATIONS!

Book your room at Skamania Lodge online today, by visiting  
[wabankers.com/convention](http://wabankers.com/convention).