

David Giesen

Navigant Capital Advisors

David Giesen is a Managing Director with Navigant Capital Advisors in the Valuation & Financial Risk Management practice. Giesen has more than 20 years experience working with financial service firms in a variety of capital markets, merger and acquisition and strategic advisory assignments. He has extensive experience working with banks, thrifts, mortgage banking firms, insurance companies and finance companies. Giesen has advised numerous community banks on shareholder value issues. His financial advisory experience includes buy and sell-side advisory in banking, mortgage banking, insurance brokerage and professional services firms.



Louise Hanson

Moss Adams Financial Institutions Group

Louise Hanson has been in public accounting since 1999 and specializes in serving financial institutions, including credit unions, de novo institutions, community banks, thrifts, mutual banks, SEC-reporting banks, and mortgage banking companies. Hanson has been involved with initial public offerings, registration statements, recapitalizations, and mergers and acquisitions of both private and SEC-reporting entities. She has managed all stages of financial institution audits, including engagement reviews, planning, compliance testing, fieldwork, and report preparation. She is a frequent speaker at industry association events and Moss Adams-hosted events and webcasts and authors articles for industry publications.



Roberta Hollinshead

Department of Financial Institutions, Division of Banks

Roberta Hollinshead serves as the Chief of Examinations for the Washington Department of Financial Institutions, Division of Banks. She has spent most of her 14 plus year career with the agency as a commissioned Supervisory Examiner, and assumed the role of Chief of Examinations in February of 2013. As the Chief of Examinations, she oversees all of the examination processes and manages the examination staff for the Division of Banks. Hollinshead works closely with the Division Director and examination team to promote a consistent and safe and sound banking environment in the state. Hollinshead holds a Bachelors of Arts in business administration from the University of Washington. In addition, she has a MBA from Seattle University and a degree from the Graduate School of Banking at Colorado.



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Ed Krei

The Baker Group

Ed Krei is a Managing Director with The Baker Group, an investment firm based in Oklahoma City, specializing in investment portfolio services, asset liability management, and financial strategies for community based financial institutions. Krei has served as faculty member of numerous banking schools and speaks frequently for financial institution regulatory agencies and trade associations. He has advised central banks in Eastern Europe and Russia. He received a BBA with honors in accounting from the University of Mississippi and is a member of that school's accountancy hall of fame. He was gold medalist on the CPA examination in Tennessee and has been a Board member of numerous civic and charitable organizations.



Mardi Leslie

Federal Deposit Insurance Corporation

Mardi Leslie has been with the FDIC since 1985. She started her career as a bank examiner in Orange County, California, where she served as EIC for numerous examinations of both troubled and healthy financial institutions. She currently supervises the Risk Management staff in the Seattle office covering the states of Alaska and Washington. Washington State has sustained 18 bank failures since 2008 as a result of losses sustained primarily on acquisition, development, and construction lending, and Leslie was involved with supervisory issues for all of these banks. She is an honors graduate of the University of Puget Sound with majors in Economics and Finance, and a graduate of the Pacific Coast Banking School.

John Mitchell

M&H Consultants

John Mitchell is the president of M&H Consultants, based in Portland, Oregon. He was a professor of economics at Boise State University for 13 years, before joining U.S. Bancorp in July of 1983. He was Chief Economist of U.S. Bancorp and served as Economist Western Region for US Bank. He currently speaks to conventions and business groups around the nation. He is a Trustee of the Aquila Tax Free Trust of Oregon, a board member of Oregon Mutual Insurance Company and Northwest Bank which has branches in Portland and Boise. He received his B.A. degree from Williams College and his M.S. and Ph.D. degrees from the University of Oregon.



Tom Schauer

CliftonLarsonAllen

Tom Schauer is a well-known speaker on IT security, audit and compliance. A member of CliftonLarsonAllen, Schauer has been practicing security, as well as audit and compliance since 1986. He began his career in the role of Security Analyst and BCP coordinator for a \$3.5B regional bank. He founded TrustCC in 2000, focusing on IT security regulations required for community banks and credit unions. TrustCC joined CliftonLarsonAllen in September 2015.

