

2017 Bank Executive Conference

Motif Seattle
December 3-5

Attendance Roster

Lee Adams

Chairman of the Board
Community First Bank
Kennewick, WA

Ali Alsos

AVP/Retail Branch Manager III
Peoples Bank
Bellingham, WA

Terry Anderson

EVP/Chief Credit Officer
South Sound Bank
Olympia, WA

Leanne Antonio

President & CEO
Yakima Federal Savings & Loan
Yakima, WA

Ben Antonio

Spouse
Yakima Federal Savings & Loan
Yakima, WA

Britni Babington

*AVP/Senior Assistant Relationship
Manager/Senior Credit Analyst*
Puget Sound Bank
Bellevue, WA

Jenna Balch

VP/Relationship Manager II
Washington Trust Bank
Spokane, WA

Lisa Banner

*Executive Vice President - Dir. Shared
Services*
Heritage Bank
Seattle, WA

Michelle Barrett

EVP/Chief Retail Banking Officer
Peoples Bank
Bellingham, WA

Dick Beresford

Director
Mountain Pacific Bank
Everett, WA

John Biestman

*Vice President & Senior Relationship
Manager*
Federal Home Loan Bank of Des Moines
Seattle, WA

Cheryl Bishop

Chief Executive Officer
Skagit Bank
Burlington, WA

John Blizzard

President & CEO
Seattle Bank
Seattle, WA

Kalin Bornemann

Attorney
Miller Nash Graham & Dunn LLP
Seattle, WA

Sean Brennan

President & Chief Lending Officer
Puget Sound Bank
Bellevue, WA

Tony Chalfant

EVP & Chief Credit/Operating Officer
Puget Sound Bank
Bellevue, WA

Bill Chatfield

Co-Founder/Senior Consultant
Meyer-Chatfield Corp.
Downingtown, PA

Matt Clarke

VP/Client Portfolio Manager
Washington Trust Bank
Spokane, WA

Lisa Cleary

EVP/Chief Credit Officer
First Sound Bank
Seattle, WA

Tim Coffey

Research Analyst
FIG Partners
Walnut Creek, CA

Sean Conroy

Vice President
Corrigan & Company
Santa Barbara, CA

Kevin Conway

Product Specialist
Moody's Analytics
Omaha, NE

Michael Corrigan

President & CEO
Corrigan & Company
Santa Barbara, CA

Betsy Curtin

VP/Manager ARM/Credit Analyst Team
Puget Sound Bank
Bellevue, WA

Matt Deines

EVP/Chief Financial Officer
Sound Community Bank

Jeff Deuel

President & Chief Operating Officer
Heritage Bank
Olympia, WA

Stacy Deuel

Spouse
Heritage Bank
Olympia, WA

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Ricardo Diaz

Managing Director
FIG Partners
Chicago, IL

Darrick Dietrich

Director
Community First Bank
Kennewick, WA

Lori Drummond

President & CEO
Olympia Federal Savings
Olympia, WA

Mark Duffy

President & CEO
Mountain Pacific Bank
Everett, WA

Debi Ferguson

SVP/Regional Manager
PCBB
Seattle, WA

Dave Flodstrom

Director
First Federal
Port Angeles, WA

Curt Fraser

WA President, Middle Market Banking
JPMorgan Chase & Co.
Seattle, WA

Mona Gedney

VP/Community Banking Manager
Heritage Bank
Mill Creek, WA

Chris Gehrke

EVP & Chief Administrative Officer
Sound Community Bank
Seattle, WA

Tony George

President & Chief Operating Officer
Kitsap Bank
Port Orchard, WA

Jonathan Gozart

AVP/Collection Manager
Anchor Bank
Olympia, WA

Jeff Green

Partner
Moss Adams LLP
Everett, WA

Wally Gudgell

Director
Islanders Bank
Friday Harbor, WA

Susan Gudgell

Spouse
Islanders Bank
Friday Harbor, WA

Charlie Guildner

President & CEO
North Cascades Bank
Wenatchee, WA

Ty Haberling

Director
Community First Bank
Kennewick, WA

Kate Harmon

Retail Learning and Development Leader
Washington Trust Bank
Spokane, WA

Tom Hayes

Managing Director
D.A. Davidson & Co.
Great Falls, MT

Jack Heath

President & COO
Washington Trust Bank
Spokane, WA

David Hisel

AVP/Branch Manager III
Banner Bank
Bandon, OR

Steve Hoekstra

SVP/Snohomish CBC Team Leader
Columbia Bank
Tacoma, WA

April Hogan

EVP/Chief Banking Officer
Mountain Pacific Bank
Lynnwood, WA

Sue Horton

President & CEO
Wheatland Bank
Spokane, WA

Cindy Huntley

EVP/Director of Retail Banking
Heritage Bank
Olympia, WA

Rich Jacobson

EVP/CFO/COO
First Financial Northwest Bank
Renton, WA

Ken Johnson

President & COO
Skagit Bank
Burlington, WA

Lori Johnson-Baker

VP/Note Department Manager
Anchor Bank
Olympia, WA

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Jon Jones

President & CEO
Washington Business Bank
Olympia, WA

Adam Keefer

Managing Director
Sandler O'Neill + Partners, L.P.
San Francisco, CA

Tom Keenan

President
Keenan & Partners
Milwaukie, OR

Steve Klein

Attorney/Partner
Miller Nash Graham & Dunn LLP
Seattle, WA

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INB
Spokane, WA

Deborah Lee

Spouse
INB
Burlington, WA

Mallory Loe

Business Development Executive
West Monroe Partners
Seattle, WA

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SVP/Regional Manager
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Redmond, OR

Wayne Mannie

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Columbia Bank
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Meg Marker

*VP/Core Processing & IT Client Services
Manager*
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Spokane, WA

Ross Maynard

EVP/Chief Financial Officer
Mountain Pacific Bank
Everett, WA

Dave McArdle

Director
Finagraph
Bellevue, WA

Kevin McAuliffe

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McAuliffe Financial, LLC
Lake Oswego, OR

Zane McCune

Vice President
Wells Fargo Bank
Seattle, WA

Pat McJoynt

Managing Director
Keefe, Bruyette & Woods, Inc
Chicago, IL

Allisha McVay

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Columbia Bank
Gig Harbor, WA

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Direct Banking Assistant Manager
Washington Trust Bank
Spokane, WA

Bill Mester

Director
Mountain Pacific Bank
Everett, WA

Jim Mitchell

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Puget Sound Bank
Bellevue, WA

Matt Moran

Chief Credit Officer
Anchor Bank
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1st Security Bank of Washington
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Tacoma, WA

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Cashmere Valley Bank
Cashmere, WA

Karin Oakes

Spouse
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SVP/Chief Credit Officer
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Olympia, WA

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SVP/Business Development
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Portland, OR

Steve Politakis

Chief Executive Officer
Kitsap Bank
Port Orchard, WA

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Brian Sheldon

Managing Director
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Downingtown, PA

Jamie Shulman

President & COO
Northwest Bank
Lake Oswego, Oregon

Gary Simon

Chairman
Banner Bank
Walla Walla, WA

Dawn Smith

SVP/Credit Administration Manager
Idaho Independent Bank
Coeur d'Alene, ID

Simon Soh

SVP/Chief Credit Officer
First Financial Northwest Bank
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Spokane, WA

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Speakers and Staff

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Trent M. House Government Relations
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The Kafafian Group, Inc.
Parsippany, NJ

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Chairman & CEO
Kidder Mathews
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Karl Nelson

Founder & CEO
KPN Consulting
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Hunton & Williams
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Henley Leadership Group
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Liz Wilson

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